

Grifols, S.A.

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Pursuant to the provisions of article 228 of the Consolidated Text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, Grifols, S.A. hereby informs about the following

RELEVANT EVENT

Grifols, S.A. would like to announce that its 100% subsidiary, Grifols Worldwide Operations Limited (the "Issuer") has applied to the Irish Stock Exchange ("ISE") to remove the USD 6,179,000 5.25 Senior Notes Due 2022 (ISIN: USG41246AA08) and the USD 993,821,000 5.25% Senior Notes due 2022 (ISIN: US398435AC17) (together the "Notes") of the Issuer from the Official List and trading on the Global Exchange Market of the Irish Stock Exchange, with effect from 28 April 2017. These Notes were issued in March 2014.

Grifols, S.A. also informs that the ISE has admitted to listing and trading on the Global Exchange Market of the ISE the € 1,000,000,000 Senior Unsecured Notes issued by Grifols due 2025 and bearing a 3.20% annual coupon. (ISIN: XS1598757760). These Senior Unsecured Notes have been issued on 18 April 2017

In Barcelona, on May 2, 2017

Nuria Martín Barnés Secretary to the Board of Directors



